CREATE AN OFFER

To create an offer letter for an applicant you can access the applicant card from **"Manage Applications**" or **"Manage Jobs"** in the Hamburger menu. The following shows how to access applicants from **"Manage Jobs**".

From "Manage Jobs" select the "Application Icon" to view the applications from the appropriate requisition number. ٠ Employee search Applicant search New job New campaign Select a bulk action 🗸 Talent search Status: All ✓ Clear Search New task Types: All ~ Dashboard Show other search criteria CRM Dashboard PARF No. Date created User Title Division Department Status Site Opening date Closing date Hiring Coordinator Sourced d New Job 🗆 new Sep 19, 2016 LR 10 Intermittent Worker Student Affairs - STA 411505 - Sanderson Center Filled Sep 19, 2016 Sep 21, 2016 Phillip Collins × 🧭 🥃 🖳 💲 😹 🏽 My soard 9797 Oct 12, 2016 SEG () Athletic Academic Proctor (Pool) Academic Affairs - AAA 300601 - The Dept of Ath Acad Supp Serv Filled Oct 17, 2016 Feb 15, 2018 Mariah McCulloch 🗴 128 Manage Jobs 🗹 🥫 9796 Oct 6, 2016 SEG () Athletic Academic Tutor (Pool) Academic Affairs - AAA 300601 - The Dept of Ath Acad Supp Serv Withdrawn Oct 17, 2016 Feb 9, 2018 Kristi Dean × 1 🖬 🗟 💲 🛔 🖉 My sourced lob 508590 Nov 21, 2024 RC Academic Records Assistant Academic Affairs-College of Arts and Scier 031900 - Chemistry Nov 22, 2024 Jan 15, 2025 Rachael Caldwell 🖌 Offer 🧭 🥃 🖻 💲 💄 🎼 My job approvals Manage lob templates Manage forms Manage position descriptions The box below will appear. New applicant Manage application: мии аррисанс view job details Job no.: 508590 • Created: 21 Nov 2024 • Status: Shortlisting • Owner: Rachael Caldwell My applicant Shortlisted applicants Manage offer approvals I'm looking for.. All 🗸 🔍 ₽ **∃** Filters Switch to card view New Hires My new hire tasks Applicant name 💲 Flags Application status 💲 Screening activities 💲 Score 🗘 Document Comments Actions Manage reference check regu NOV 21 2024 Melinda Manager Resume ::: OOO O Bulldogville New Progress Decline Manage talent Add comment Cover letter Test1@pageuppeople.com NOV 21 2024 Fakey McFake Resume ::: ♦♦♦ ♦ Starkville Progress Decline New Add comment Cover letter rebeccay@pageuppeople.cm

- To complete the Offer Card, click on the applicant's "Status" to change the applicant status.
- The display below will show the status of all applicants in the requisition.

≓ Filters	Î'm looking for ΑΙΙ ν α							Switch to card view
$\odot \odot \odot$	Applicant name 💲	Flags	Application status ≎	Screening activities 💲	Score 🗘	Documents	Comments	Actions
000	NOV 21 2024 Melinda Manager ♀ Bulldogville ❤ Testl@pageuppeople.com	14	New			Resume Cover letter	Add comment	Progress Decline :
000	NOV 21 2024 Fakey McFake Starkville rebeccay@pageuppeople.cm	11	New			Resume Cover letter	Add comment	Progress Decline :

• Once you click on the status of the applicant that you would like to change, the "Change Application Status" box below will slide in front of the Applications window.



• To prepare an offer, change the applicant status to "Prepare Offer" from the "Change Application Status" list.

Change application status
Application Incomplete Submitted New Under Review for Position (Screening) Offer Step 2 - Nake Online Offer (Offer) Offer Step 2 - Nake Online Offer (Offer) Offer Step 4 - NSU Onboarding Form Complete (System Automatic Status-D0 NOT CHANGE T0 THIS STATUS) Offer Step 4 - NSU Onboarding Form Complete (System Automatic Status-D0 NOT CHANGE T0 THIS STATUS) Post Hire Step 1 (Option 1). Request Background Check and I-9 for all new employees with any break in service, but less than 6-month break) Post Hire Step 1 (Option 3). Request Background Check cont required (for employees, Student or Rehired Retirees, that have never had backround check) Post Hire Step 1 (Option 3). Request Background Check cont required (for employees, Student or Rehired Retirees, that have never had backround check) Post Hire Step 1 (Option 4). Background Check or I-9 Not Required/Hired (Final) Post Hire Step 1 (Option 4). Background Check or I-9 Not Required/Hired (Final) Post Hire Step 2. Background Check/-9 Processed/Hired (Final) Post Hire Step 2. Background Check/-9 Processed/Hired (Final) Post Hire Step 3. Background Check/-9 Processed/Hired (Final) Disposition (Option 3) Not Hired - Did not Meet Minimum Qualifications per HiRM Screening (Final) Disposition (Option 3) Not Hired - Online Offer Mack Applied (Final) Disposition (Option 3) Not Hired - Online Offer Mack Applied (Final) Disposition (Option 3) Not Hired - Online Offer Mack Applied (Final) Disposition (Option 5) Not Hired - Online Offer Mack Applied (Final) Disposition (Option 5) Not Hired - Application Withdrawn (Final) Disposition (Option 7) Not Hired - Application Withdrawn (Final) Disposition (Option 7) Not Hired - Offer Declined (Final) Offer Removed
Submit Next> Cancel

• Once you change the status, select "Next".

The pop-up box below will appear.

• Select "No" in the "Communication Template", (this will prevent an email from being sent to the applicant or additional users) an email will be sent to the applicant later in the process.

3e						
You are about to move Fakey McFake to a different status:						
From status: New To status: Offer Step 1 - Prepare Offer (Offer)						
			_			
• No SMS will be sent to the Additional users from Job:	e autoricant as they do not wish to • Yes O No	receive them				
Status	Date		Time	User		
Status	Date Nov 22, 2024	t	Time 10:41 am	User Rachael Caldwell		
Status Assessment 1	Date Nov 22, 2024 Nov 21, 2024		Time 10:41 am 2:50 pm	User Rachael Caldwell Rachael Caldwell		
Status Assessment 1 New application	Date Nov 22, 2024 Nov 21, 2024 Nov 22, 2024		Time 10:41 am 2:50 pm 3:36 pm	User Rachael Caldwell Rachael Caldwell Rachael Caldwell		
Status Assessment 1 New application Review 3	Date Nov 22, 2024 Nov 21, 2024 Nov 22, 2024		Time 10:41 am 2:50 pm 3:36 pm	User Rachael Caldwell Rachael Caldwell Rachael Caldwell		
Status Status Skasessment 1 Review 3 Interview 1 Interview 2	Date Nov 22, 2024 Nov 21, 2024 Nov 22, 2024		Time 10:41 am 2:50 pm 3:36 pm	User Rachael Caldwell Rachael Caldwell Rachael Caldwell Rachael Caldwell		
Status St	Date Nov 22, 2024 Nov 21, 2024 Nov 22, 2024		Time 10:41 am 2:50 pm 3:36 pm	User Rachael Caldwell Rachael Caldwell Rachael Caldwell Rachael Caldwell Rachael Caldwell Rachael Caldwell		
Status St	Date Nov 22, 2024 Nov 22, 2024 Nov 22, 2024		Time 10:41 am 2:50 pm 3:36 pm	User Rachael Caldwell Rachael Caldwell Rachael Caldwell		

• Scroll down until you see "Update job status from Approved to Offer".



• Select "Move Now".

Once you move the status to "**Prepare Offer**", the offer card will appear. The offer card is used to complete the fields for the offer letter to the applicant, and receive approval from the appropriate administrators. Please fill in all fields marked with an **asterisk** (*). Not all the fields in the offer card apply to the offer; please review the PDF **provided** "**Offer Card-Notes**" as a guide for the offer letter fields. You can view the offer letter instructions, offer letters, or offer card notes, before you create your offer. **See page seven of this manual for further instructions on how to view an offer letter before you complete the offer card.**

Offer Card Example

OFFER DETAILS					
ls offer for current employee w/H-1B visa?:*	No				
	(If yes contact Human Resources Generalist before proceeding with offer.)				
Exemption Status:*	30 - 12 - FT *				
Candidate Start Date:*	Dec 15, 2024				
End Date (if applicable):					
Title/Title Code/Salary Grade:*	Academic Records Assistant (C01 🔍 🥖				
	Academic Records Assistant (C0111 - 09) Minimum \$ 25,400.00 Midpoint \$ 33,900.00 Maximum \$ 42,400.00				
College (Must complete for faculty positions):	Arts and Sciences *				
Position Type:*	Regular Full-Time 12-month *				
FTE Percent (i.e. 100 or 50- Must use this format-do not add percent sign or decimal):*	100				
Tenure Track Status:*	N/A *				

Once you fill in all the appropriate fields in the offer card for the offer, you will select the appropriate "Onboarding Workflow".

Nine workflow options determine what tasks are assigned to an employee.

- 1. Current Employee Benefits Eligible to Benefits Eligible Position
- 2. Current Employee Moving to Benefits Eligible Position
- 3. Intermittent Employee
- 4. Lecturers
- 5. MSU Rehired Retirees New Hire or Rehire w/ Break
- 6. MSU Rehired Retirees Rehire/No Break
- 7. New Employee Faculty
- 8. New Employee Staff
- Please select from the dropdown list the appropriate "Onboarding Workflow".

	ONBOARDING DETAILS
New Starter Form:*	MSU Onboarding - NSF
Onboarding Workflow:*	None 🖌
	None
Onboarding Manager (Hiring	Current Employee - Ben Elg to Ben Elg
Coordinator):*	Current Employee - Moving to ben eligible position
	Intermittent Employee
Onboarding delegate	Lecturers
(Additional Hiring Coordinator):	MSU Rehired Retirees - New Hire or Rehire w/ Break
coordinatory.	MSU Rehired Retirees - Rehire/No Break
	New Employee - Faculty
	New Employee - Staff

A delegate can be assigned to help the Hiring Coordinator oversee the Onboarding tasks. Please refer to "Managing the Onboarding Process" guide for additional information.

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OFFER DOCUMENTS

Once all the appropriate fields have been filled out in the offer card, an offer letter will need to be merged with the information you keyed in the offer card. The instructions for the offer letters are located in the "Offer Letter Instructions" folder. The offer letters may be viewed prior to completing the offer card in the "MSU Offer Letter Templates" folder. These folders are located near the bottom of the offer card.

VIEW AN OFFER LETTER

• You can view the offer letter before you merge by opening the "MSU Offer Letter Templates" folder in the "Document Library".

• The box below will appear. Depending on the browser you are using, the letter may open automatically or appear as a download file.

Offer documents							
Offer letter documents in	the category Offer Final will be attach	ed to the offer. Please delete the MS	U Template b	efore saving the of	fer card.		
Add document - Merge	e document 🛛 🛛						
cument	Date	Viewed by applicant	Size	Category			
cument library:							
ame				Date	Size		
EEO Template Support fo	r Multi-Vet			Aug 7, 2019	188Kb	View	
Test Merge Fields				Mar 22, 2019	11Kb	View	
Offer Letter Instructions	(8)						-
I Offer Letter Templates (2	21)						
I MSU Offer Letter - Ass	ociate Dean & Professor Tenured.rtf			May 9, 2019	10927КЬ	View	
I MSU Offer Letter - DA	FVM Non-Tenure Track.rtf			May 9, 2019	10935Kb	View	
I MSU Offer Letter - DA	FVM Tenure Track.rtf			May 9, 2019	, 10947Кb	View	
🔳 MSU Offer Letter - Dea	an and Professor-Tenured.rtf		/	May 9, 2019	10925Kb	View	
a			. / -				*

- Find the letter you would like to view by using the scroll bar and select "View".
- Select the "Download Button" to open your letter in Microsoft Word.



• Close the letter when you have finished reviewing the contents and please make sure that all the appropriate fields for the offer letter is completed in the offer card.

MERGE AN OFFER LETTER

- Select the "Merge Document" button.
 - Offer documents
 Offer letter documents in the category Offer Final will
 Add document
 Merge document
- The box below will appear. Select "OK".



• The window below will appear.

Document merge			
= Offer Letter Templates			
□ 🖬 MSU Offer Letter - Associate Dean & Professor Tenured.rtf	May 9, 2019	10927Kb	View
□ I MSU Offer Letter - DAFVM Non-Tenure Track.rtf	May 9, 2019	10935Kb	View
□ I MSU Offer Letter - DAFVM Tenure Track.rtf	May 9, 2019	10947Kb	View
□ 🖻 MSU Offer Letter - Dean and Professor-Tenured.rtf	May 9, 2019	10925Kb	View
🗆 🔟 MSU Offer Letter - Executive, Administrative, Managerial and Other Professional Staff-Contract Employees.rtf	May 9, 2019	10898Kb	View
🗆 🖻 MSU Offer Letter - Executive, Administrative, Managerial and Other Professional Staff-Non-Contract Employees.rtf	May 9, 2019	10898Kb	View
□ 🖻 MSU Offer Letter - Extension Agents.rtf	May 9, 2019	10901Kb	View
□ 🖻 MSU Offer Letter - Faculty-Department Head or Director of School.rtf	May 9, 2019	10919Kb	View
□ 🖻 MSU Offer Letter - Faculty-Lecturer-Provost Approval Required.rtf	May 9, 2019	10902Kb	View
□ 🖻 MSU Offer Letter - Faculty-Rehired Retiree-Lecturer-Provost Approval Required.rtf	May 9, 2019	10902Kb	View
□ I MSU Offer Letter - Faculty-Tenured Associate or Full Professor.rtf	May 9, 2019	10930Kb	View
□ 🖻 MSU Offer Letter - Faculty-Visiting Assistant, Associate, Professor.rtf	May 9, 2019	10907Kb	View
□ 🖻 MSU Offer Letter - Intermittent.rtf	May 9, 2019	10896Kb	View
□ 🖻 MSU Offer Letter - Rehired Retiree-Non-Lecturer.rtf	May 9, 2019	10895Kb	View
□ I MSU Offer Letter - Research-Professionals-External Funded Projects.rtf	May 9, 2019	10891Kb	View
☑ IMSU Offer Letter - Support Staff .rtf	Way 13, 2019	10900Kb	view
□ I MSU Offer Letter - Faculty-Teaching Professor Ranks	Mar 6, 2023	10913Kb	View
□ 🖻 MSU Offer Letter - Faculty-Professor of Practice Ranks	Mar 6, 2023	10913Kb	View
□ 🔟 MSU Offer Letter - Faculty-Instructor Ranks (includes Extension and Clinical)	Mar 6, 2023	10914Kb	View
□ 🔟 MSU Offer Letter - Faculty-Extension-Research-Clinical Faculty	Mar 6, 2023	94Kb	View
□ 🔟 MSU Offer Letter - Faculty-Assistant or Associate Professor (Tenure-Track)	Mar 6, 2023	10951Kb	View
Merge Cancel			

- Select the appropriate offer letter by making a selection to the left of the offer Letter. Once you have selected, a **check mark** will appear by the letter you have selected.
- Select "Merge". -

• The message below will appear if the offer letter does not include all the merge fields from the offer card. Select "**Ignore**" or check your offer card and make sure that all the appropriate fields that apply to the offer letter have been filled in with the appropriate information.

Document merge	Ð
Some applicant merge information is missing, which may result in the document c	containing errors.
Below is a list of the missing merge fields. Merge fields marked with an asterisk (*) mo here.	ust be updated manually. To manually correct errors in a new window click
Document	Missing merge information
MSU Offer Letter - Support Staff .rtf O Retry O I	appLCANTSTREET2* gnore
Back	ancel

• If you select "Ignore", the merge will complete the process and place the offer letter in the offer card.

• To view your offer letter that was placed in your offer card and make the appropriate updates, select "**Open**". Once you make your selection, the offer letter will appear at the bottom of your screen in a download file.

Offer documents					
Offer letter documents in the catego	ry Offer Final will be at	tached to the offer. Please delet	e the MSU Tem	plate before saving the offer	card.
Add document - Merge documen	t 0				
Document	Date	Viewed by applicant	Size	Category	
MSU Offer Letter - Support Staff .rtf	Nov 22, 2024		10900Kb	Offer Letter Templates	Open Delete

• Select the "**Download Button**" to open your letter in Microsoft Word. All offer letters must be save as "**rtf**" format to make online offers. The offer letter will open in your system for you to make any appropriate changes.



• When the letter is open, you must select "Enable Editing" (this button is found at the top of the word document) before you can make your changes.

autoSave 🕘 Off 🔚 🦻 Y 💍 🗢 MSU Offer Letter - Support Staff (5) - Protected V	View · Saved ~ P Search	
File Home Insert Draw Design Layout References Mailings Review	View Help Acrobat	🖵 Comments
PROTECTED VIEW <u>Be careful—files from the Internet can contain viruses. Unless you need to edit</u>	it, it's safer to stay in Protected View. Enable Editing	
L		
	November 22, 2024	
	Fakey McFake 100 Anywhere	
:	Starkvulle, Mississippi 39759	
N	Dear rakey Mcrake:	
-	a mapreased to other you use position of Academic Records Assistant (CUIII - 09) in the Department of 031900 - Chemistry at Mississippi State Luiversity, beginning on December 15, 2024. The salary rate for this position is \$30,000.00 (per year), which will be paid semi-monthly.	

Please do not remove the logo in the offer letters. This logo will be used for all offer letters at Mississippi State University. Once you have made all your changes, save your letter as "rtf" file in your directory.

- Select File
- Select Save As
- Select what directory to save your offer letter
- Select to save the file as "Rich Text Format" (.rtf)
- Close the saved letter

- Remove the original offer letter from your offer card by selecting "Delete" in your offer documents.
- Select "Add Document"
- Offer documents

OOffer letter documents in the category Offer Final will be attached to the offer. Please delete the MSU Template before saving the offer card.

Add document - Merge document	0				
Document	Date	Viewed by applicant	Size	Category	`
MSU Offer Letter - Support Staff .rtf	Nov 22, 2024		10900Kb	Offer Letter Templates Ope	n Delete

• The window below will appear.



• Select the appropriate approval process for your department. You will be required to click on the "Magnifying Glass Icon" to find the person that is required to approve each step (if blank). All steps require an approver. Once an offer is approved, an email will be sent to the person listed as the Hiring Coordinator and originator advising that the offer have been approved.

Approval process				
Originator:*		Q 🖉	/	/
	No user selected			
Approval process:	2 Step Approval Process	~		
1. Step 1 Approval:			Q /	
			No user selected.	
2. Step 2 Approval:			Q /	
			No user selected.	
Exports				
Export Title	Exported	Export [Date	
	🕄 No Exp	oorts were found.		
	Submit and close	e Submit Cance	el	

• Select "Submit and Close". This will move the offer to the next approver for approval.

• Once an offer has gone through all the approvals, you can now "Make Online Offer". You can change the applicant status by selecting the status from the applicant screen or the applicant card.



Select "Make Online Offer" and select "Next".



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- Review the email (Email Example Below) and select "Move Now".
- Make sure to select "Yes" to send an email to the applicant.

.

Confirm status change Image: Confirm status change You are about to move Fakey McFake to a different status: From status: Offer Step 1 - Prepare Offer (Offer) To status: Offer Step 2 - Make Online Offer (Offer) Communication emplate: No template Upon moving into this status, the applicant(s) will have the ability to applove or decline an employment offer for this job. On acceptor the offer, the applicant will be required to complete the MSU Onboarding - NSF form. Email Applicant: Ves<● No From:* employment@hrm.msstate.edu Subject:* MSU Online Offer Instructions Message: Merge fields Dear Fakey, We would like to formally welcome you to Mississippi State University in the position of Academic Records Assistant, 031900 - Chemistry. To view your offer letter, which outlines the terms and coditions of your employment, please follow these staps: 1. Access the Mississippi State University carear weakle. Click on 'LOGIN' at the top right of the pape and log into your account. If using a mobile favore, the 'LOGIN' burling appear at the po of the screen. 2. If you have forgotten your password, dick on the Yeov Offer link to review your employment offer letter. 3. At the top of the screen, your will see a generated and fer to your email address. 3. At the top of the screen, your will see a generate and perior would see torgoment offer letter. 3. At th
Vou are about to move Fakey McFake to a different status: From status: Offer Step 1 - Prepare Offer (Offer) To status: Offer Step 2 - Make Online Offer (Offer) Communication remplate: - No template • •
to unknow to the supervision second this effect of a second this is the literated by the second by the second se

• An email with directions on how to access the offer will be sent to the applicant. The applicant will access the offer letter through the link in the email or the careers page with their account login information. The applicant views the offer letter and marks "Offer Accepted" or "Offer Declined".

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• Once the applicant selects the link in the email the window below will appear with the link to the offer letter.

MISSISSIPPI STATE				
Welcome Fakey	1 Home	Update profile	Update resumé	Account
You have been made an employment offer for your Academic Records Assistant application. <u>View Offer</u>				
Just so we can get to know you better, we'd like for you to tell us more about yourself. So that we can understand where you'd really make a difference, every little bit of information you add counts! And of course – you can always provide us your resume.				
Incomplete applications				
You have no incomplete applications.				
Open submitted applications				
Academic Records Assistant (508590)			1	View application
Academic Affairs-College of Arts and Sciences - AAS			, i	
Application submitted 21 Nov 2024 at 2:50pm CST.				
Current status: Offer Extended				
▶ Test Job for Search Committees (492211)			1	View application
Anariemic Affairs-College of Arts and Sciences - AAS			I	view application
Application submitted 19 Apr 2013 at 1:26pm AEST.				